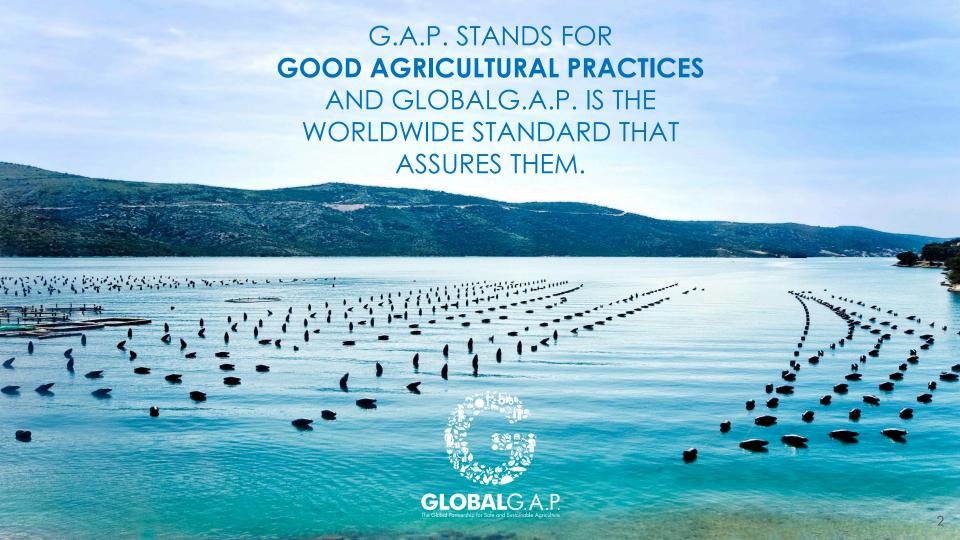


A holistic assurance module to promote sustainability in the supply chain

22.06.2022, Bergen





## MAIN CHALLENGES FOR SUSTAINABLE GROWTH

- Growing interest from market for more transparency and sustainability
- Market demand is changing
  - Stronger focus on animal welfare
  - Responsible sourcing of feed raw materials
  - Social practice throughout the supply chain
  - Transparency on key-sustainability indicators
- On top: Challenging conditions, such as supply chain disruptions and unpredictable rearing conditions
- How can GLOBALG.A.P. support?



## WHAT IS THE ADDED-VALUE OF GLOBALG.A.P.

- Long history of translating market-demands into standards
- Considering:
  - International guidelines
  - NGO feedback
  - Retailer demands
  - Best practice
- It's continuous implementation and continuous improvement has the power to transform



# GLOBALG.A.P. CERTIFICATION WORLDWIDE

A Steady Growth for Integrated Farm Assurance (IFA)





# GLOBALG.A.P. AQUACULTURE CERTIFICATION WORLDWIDE

- 404 Producers
- 127 Feed producers
- 2,66 Mil MT
  - 1,85 Mil. MT Atlantic Salmon



In Norway

Updated 31 March 2022

- 137 producers
- 1,4 Mil. MT Atlantic Cod, Turbot, Rainbow trout and Atlantic Salmon
- 1,3 Mil. MT Atlantic Salmon



## GLOBALG.A.P. AQUACULTURE CERTIFICATION – GGN LABEL

Growing interest due to consumer communication



























































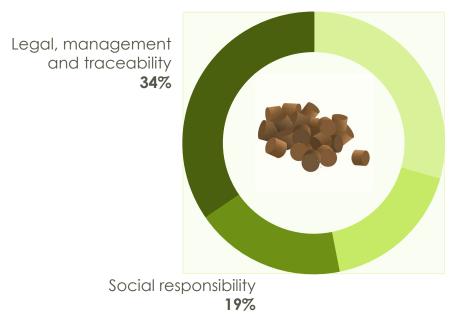






## COMPOUND FEED MANUFACTURER STANDARD CONTENT V3

Control points and criteria\*



Feed safety
29%

Environmental sustainability **18%** 

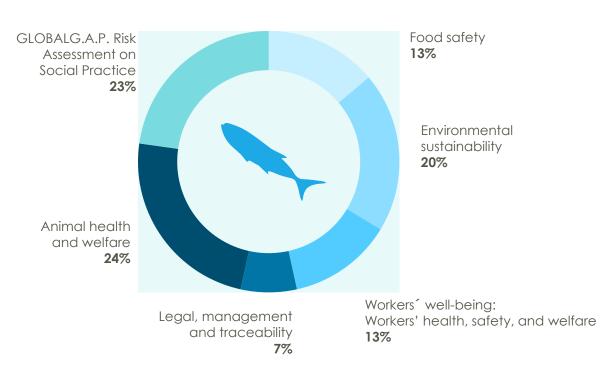
Category	CPCC
Major Must	208
Minor Must	42
Recommendation	8
TOTAL CFM V3	258

<sup>\*</sup> Responsible sourcing and workers welfare as an integral part



# **AQUACULTURE STANDARD CONTENT V6**

Principles and criteria (\*)



Category	P&Cs
Major Must	204
Minor Must	18
Recommendation	5
TOTAL IFA v6 AQ	227
TOTAL IFA + GRASP	294

<sup>\*</sup> Without postharvest section AQ 28



### **CERTIFICATION AND SUSTAINABLE GROWTH**

- A core element of GLOBALG.A.P. are risk assessments, which can be a great tool, but need to be performed properly
- Certification has a key role to play in assuring sustainable growth, by:
  - Evaluating and translating market demands
  - Evaluate threats for the sector
    - Unexpected weather events
  - Robust and independent
  - Practical, easy to understand and cost-effective



### **Retail & Food Service Members**



### LONG-TERM MEMBERS (10+ YEARS)































































## **Retail & Food Service Members**









































































### **LONG-TERM MEMBERS (10+ YEARS)**





















































































### **LONG-TERM MEMBERS (10+ YEARS)**



































































Shaffe > auf Sharepoint























































































































































































































































### LONG-TERM MEMBERS (10+ YEARS)



















































































































































































































































































































































































































































































































# THANK YOU FOR YOUR ATTENTION!



Remko Oosterveld

GGN Label Aquaculture

Commercial Manager

oosterveld@globalgap.org



www.globalgap.org



## THANK YOU FOR YOUR ATTENTION!

Questions - Discussion - Contact Us

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