



Feed: an unprecedented challenge

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nutreco

Who are we?

 **trouw nutrition**
a Nutreco company

SKRETTING
a Nutreco company 

SKRETTING
a Nutreco company 

SKRETTING

a Nutreco company



25
PRODUCTION
PLANTS IN 16
COUNTRIES



>2.3M
TONNES OF
FEED



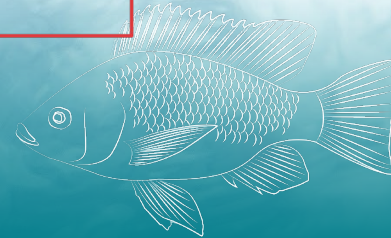
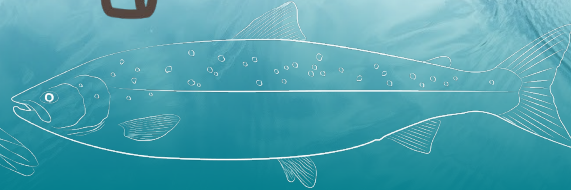
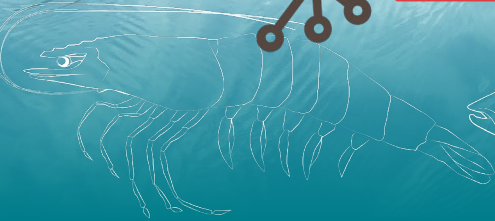
>3,500
EMPLOYEES



11
RESEARCH
& VALIDATION
STATIONS IN 9
COUNTRIES



€15M
ANNUAL
INVESTMENT
IN R&D



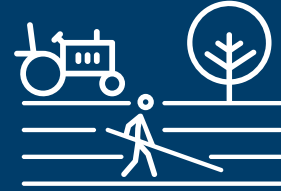
The food systems have a “triple challenge”



**Population
growth**



**Climate
Change**



**Social
impact**

We need more ingredients to support aquaculture's growth

INCREASE IN
AQUACULTURE PRODUCTION

2018



2030

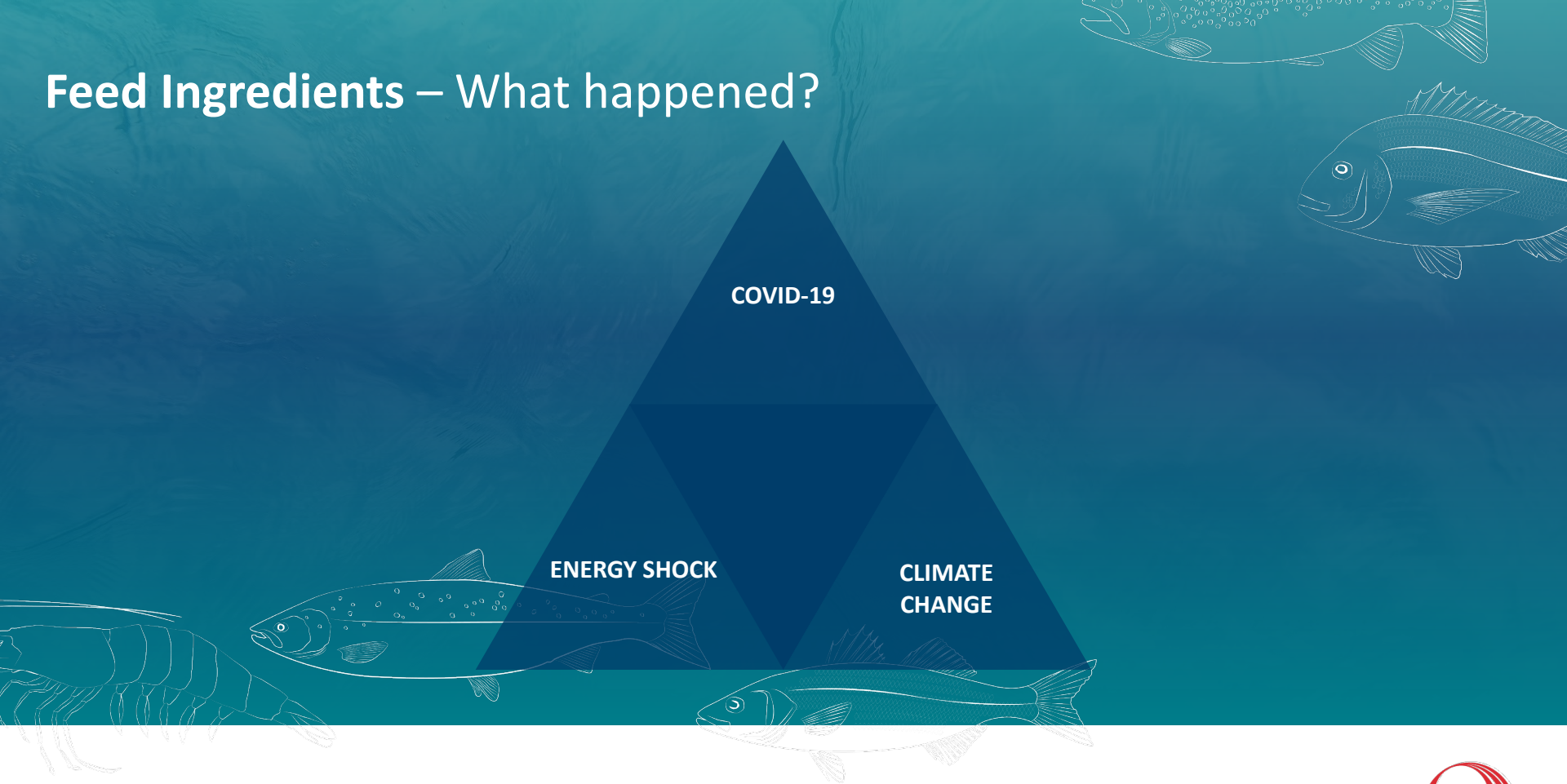
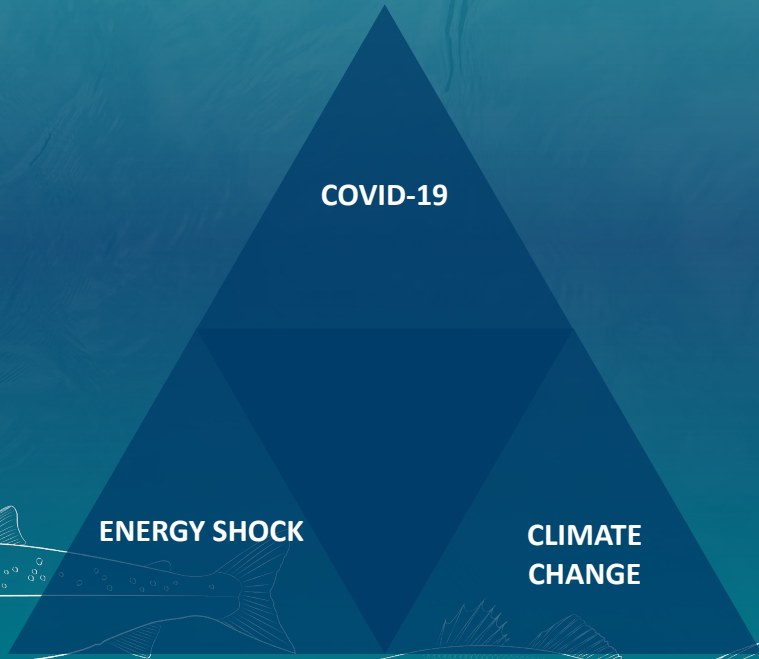
+32%

+40 million tonnes

INGREDIENTS

Source: FAO SOFIA Report 2020

Feed Ingredients – What happened?



Feed ingredients – What to do?



Strong
value chain
relationships



Transparency
(on logistics, etc.)



Local/regional
sourcing where
possible

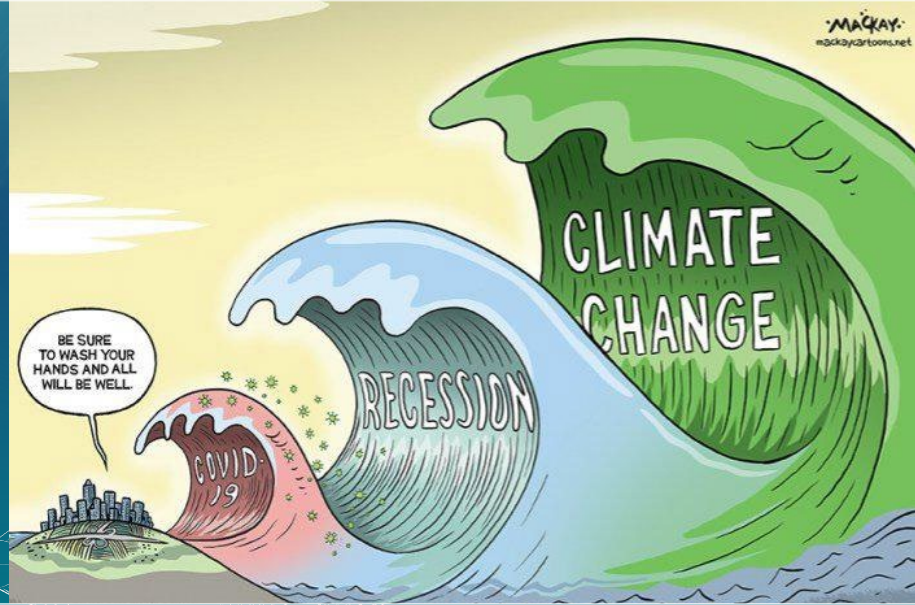


Innovation,
for flexibility
and cost efficiency

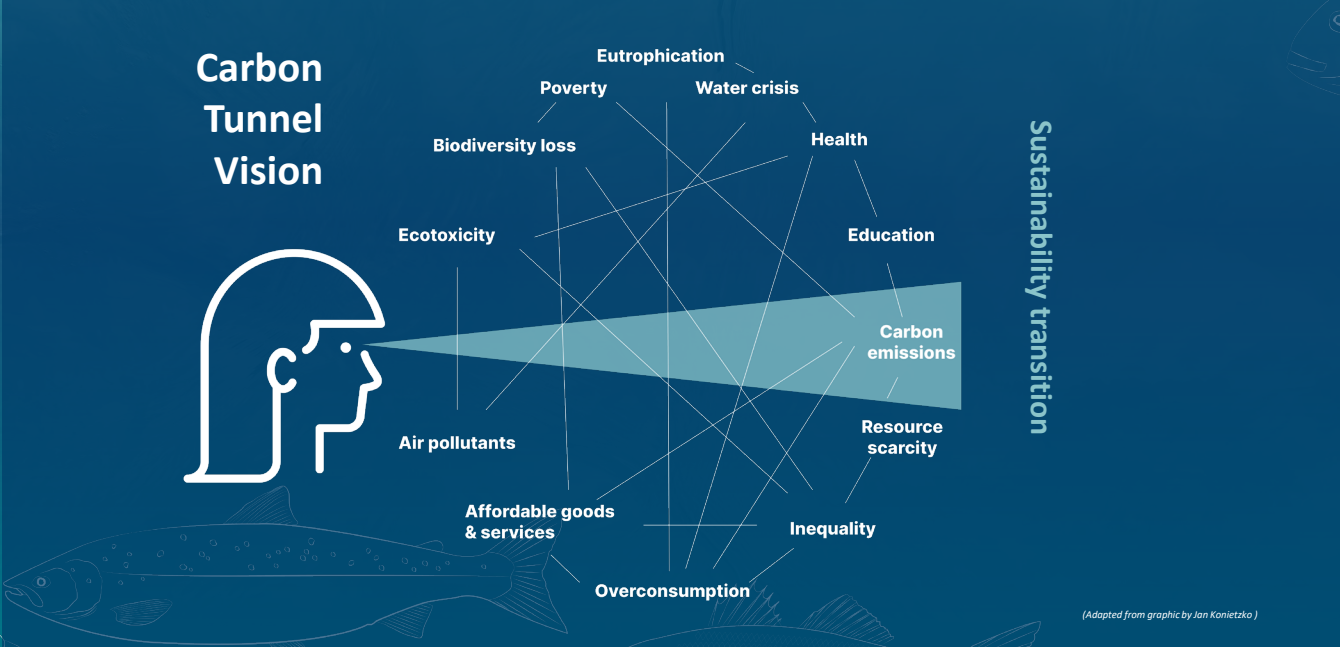
Feed ingredients – The new normal?

New normal –
Who can tell?

Crises will keep coming
so let's deal with them
and stay focused on the
long-term challenges



Carbon footprint is not the only way to measure our impact



OUR PURPOSE

Feeding the Future

In 2021,
Skretting produced
feed to support

**+21
million**

**seafood meals
every day globally**

