Agronutris RAISE AND RISE TOGETHER



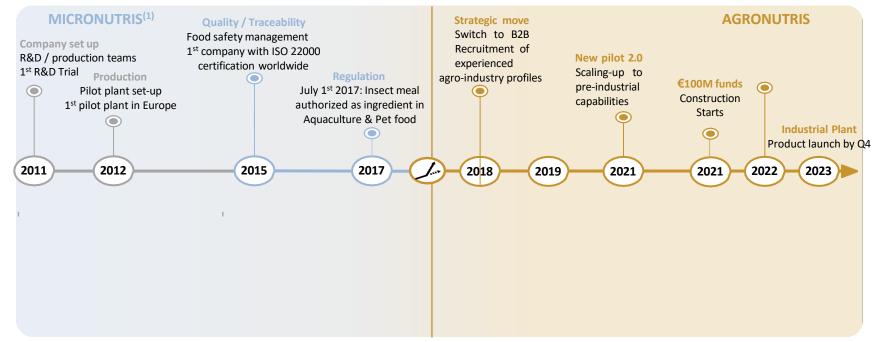


NASF - June 2022



One of the first R&D team in Europe

Agronutris is a Historical Player in the Industry with c. 11 years of Activity







Self governing organization to serve sustainability

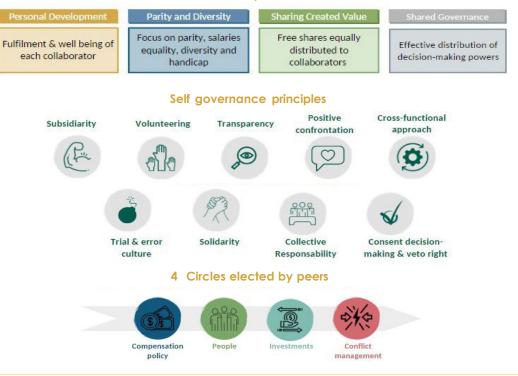
A mission-driven company with 3 levels of consciousness to serve a holistic approach of sustainability



Sustainable Performance



Human Dynamics





Why Agronutris?

11 years of farming and R&D leading to a unique innovative solution



Experienced management team with a strong collaborative culture



Self governing organisation at the heart of sustainability



100m€ already raised via public & private funding



A singular scale-up approach reducing execution risk



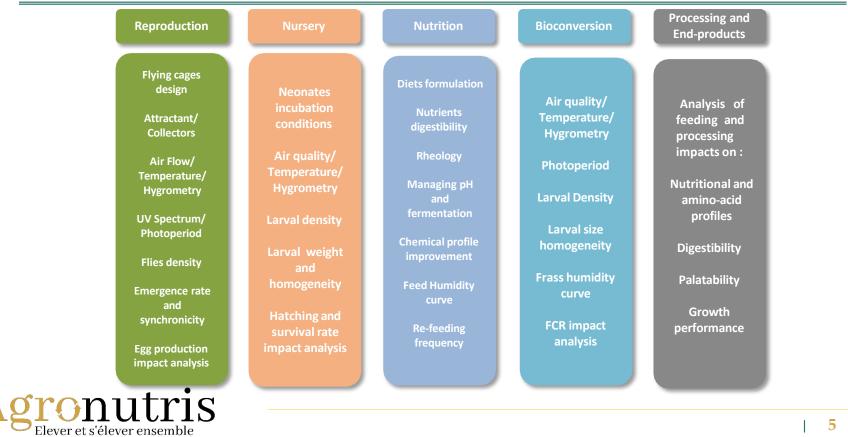
Sourcing already secured for the 2 first factories

First European company granted with Novel Food for insect meal



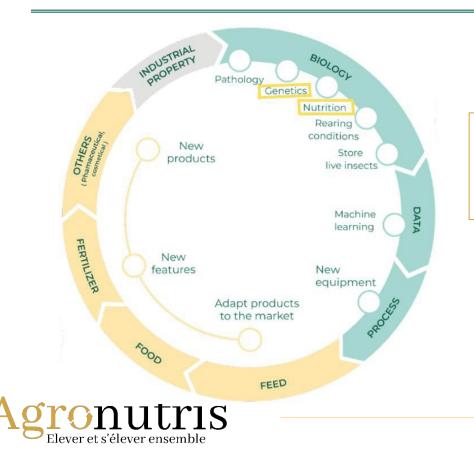


A Unique Innovative Solution





R&D: disruptive innovation for an efficient protein



Towards the most efficient insect rearing in the world



Elever et s'élever ensemble

A factory of 5,000t ready in 2023



3 products from the process





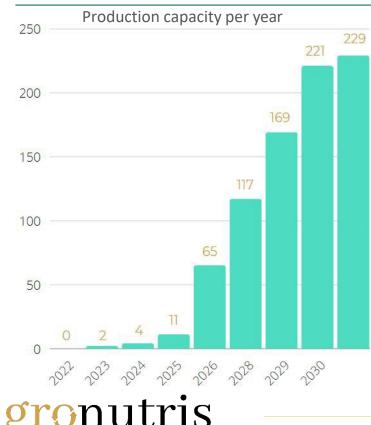
A factory of 5,000t ready in 2023







Agronutris to Reach 230Kton Production Capacity by 2030



Elever et s'élever ensemble

Agronutris is backed by top tier investors



.∗•**米** mirova

SPI, the french sovereign fund

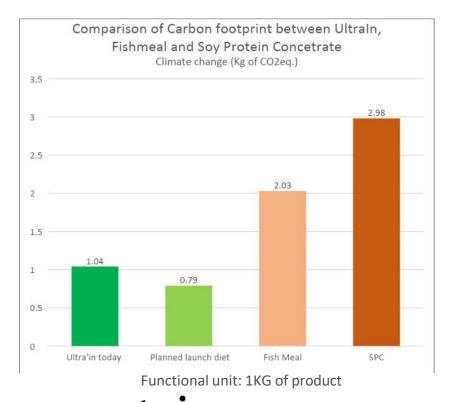
Mirova, the leading impact fund (30bn\$ under management)





Elever et s'élever ensemble

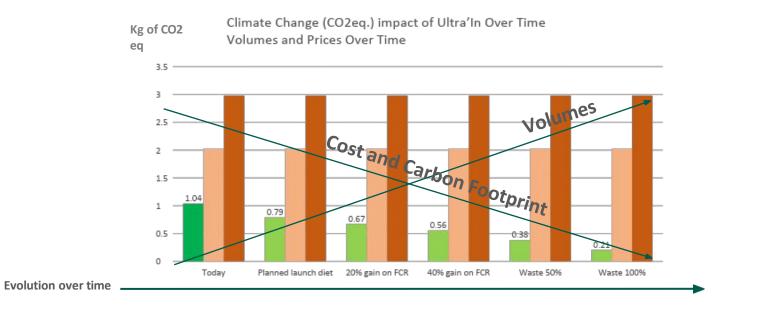
Lower Carbon Foot Print than Fish Meal and SPC



- An LCA performed by a third part: ICare & Consult
- A current impact on climate change of 1T of CO2eq. for the production of 1Kg of Ultra'in.
- This result is ca50% the impact of fishmeal*
- This result is ca35% the impact of SPC*



Scale, R&D and Waste to significantly lower the carbon footprint impact



Ultra'in 📒 Fish Meal 📕 SPC

In the coming years thanks to scale, R&D and waste we will be competitive with the other protein sources



We need you for such an enthusiastic journey !