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israel corp

The Road from Israel to investing in Aquaculture

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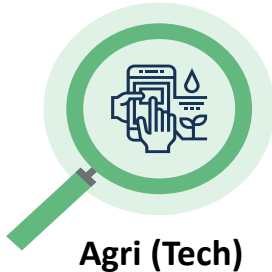
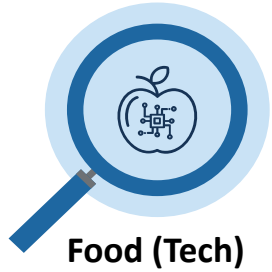
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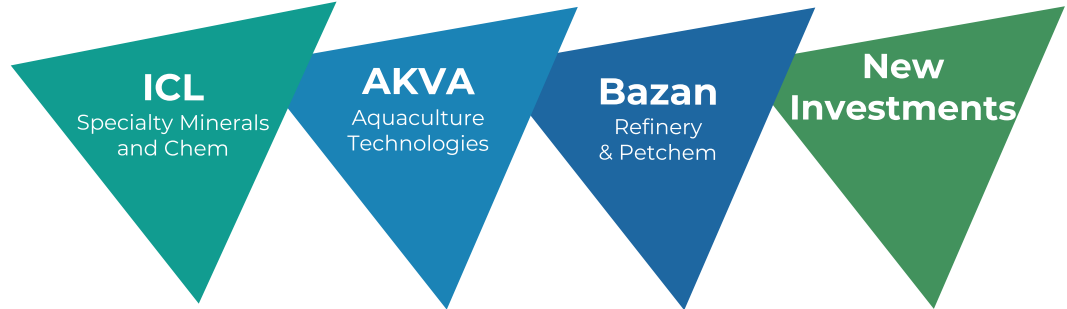
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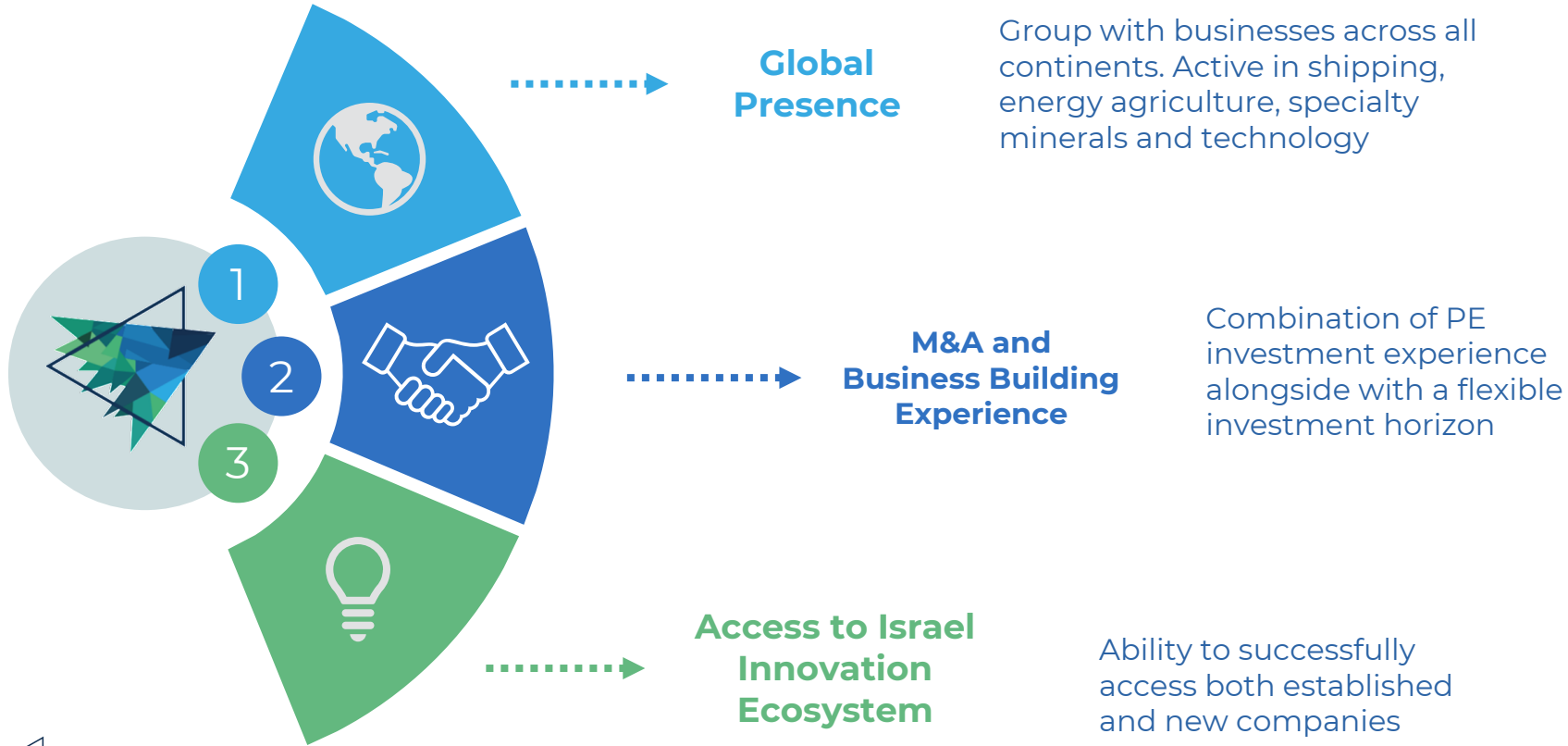
Israel Corp (TASE:ILCO) is a public investment company, which owns and invests ~\$500m in high quality companies with established managements and go-to markets, with focus in 4 key sectors, representing global mega-trends.



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israel corp – part of a Business Group with Strong Global Presence



israel corp – Experienced Team with Value Creation Record



Yoav Doppelt
CEO, over 20 years of private equity experience with strong value creation record



Sagi Kabla
CFO, versatile executive with experience and know how in M&A, corporate finance, project finance, and acquisition due diligence



Maya Alcheh-Kaplan - EVP and General Counsel
highly experienced deal maker with over 20 years of international cross border transactions



Idan Hizki
VP Business Development, versatile executive with Agriculture, chemicals and Energy expertise



Ran Moshe
Analyst, finance professional with experience in financial analysis and business valuation

The Road from Israel to Investing in Aquaculture



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01

Market

Market

Growth

Sustainable

- Major changes in Consumer preferences
- seafood consumption on the raise
- Salmon as a leading seafood product
- Sustainable & efficient

6%

Consumption Growth*



* source: research and markets

02

Opportunity

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02

Opportunity

Opportunity

Supply constraints

Innovative technologies

- Traditional supply is constrained
- Undersupply expected from traditional farming methods
- Proven alternative technologies

1-2mt
S/D Gap



03

Grow-out
on land

* Source: AKVA Group and Cardo Partners projections

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03

Grow-out
on land

Grow-Out on Land

Efficient

Fresh

Local

- Smolt / post-smolt segments as the technology base
- Efficient use of resources
- Eliminating unnecessary airfreight
- Increasing food security

< 1 day

Farm to Fork



04

Digital

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04

Digital

Digital

Optimization

Traceability

- Digital solutions as an important enabler of the industry
- Optimized utilization, cost reduction, smart production planning, food traceability
- Smart Ag industry growth as a reference

22%

CAGR of smart Ag Market 2017-2023*



* Source: world Bank

05

Platform for Growth

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05

Platform
for Growth

AKVA Group

Solid
Track Record

Promising
Strategy

- 40+ years of aquaculture experience
- Reputable supplier of farming technologies
- Leader in land-based and digital solutions
- Well positioned to solve the challenges
- Innovative and forward-looking strategy
- Quality people and strong leadership



Pioneering a
better future



Takk for at du Lyttet

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